TAX-AIDE

OUR HELP IS FREE, INDIVIDUALIZED AND NO STRINGS ATTACHED.

AND WE'RE RIGHT HERE IN YOUR COMMUNITY.









We offer free tax help to low- and moderate-income taxpayers, especially those 60 and older. To locate a site near you, visit our website at aarp.org/taxaide or call our toll-free number 1-888-AARP-NOW (1-888-227-7669) from late January to April 15.

Locations in Platteville, Lancaster, and Boscobel

Platteville at the 1st English Lutheran Church, 215 W Pine St. Dates are as follows: February 3, 10, 17, and 24, March 3, 10, 17, 24, 31, and April 7. They will be working from 9:00 until 3:00.

Lancaster at the Aging & Disability Resource Center, 8820 Hwy 35-61 S. Dates are as follows: February 11and 25, March 11 and 25. They will be working from 9:00 until 3:00.

Boscobel at the Tuffley Center, 104 E Oak St. Dates are as follows: February 4 and 18, March 4 and 18. They will be working from 10:00 until 3:00.

The taxes will be done by <u>appointment only</u>. To make an appointment for all locations, call the Aging & Disability Resource Center, at 608-723-6113 or 1-800-514-0066.

When you come, please bring the following:

- ☐ Copy of last year's income tax return(s)
- ☐ W-2 forms from each employer
- ☐ Unemployment compensation statements
- ☐ SSA-1099 form if you were paid Social Security benefits
- ☐ All 1099 forms (1099-INT, 1099-DIV, 1099-B, etc.) showing interest and/or dividends and documentation showing original purchase price of sold assets
- ☐ 1099-MISC showing any miscellaneous income
- ☐ 1099-R form if you received a pension or annuity
- $\hfill \square$ All forms indicating federal income tax paid
- ☐ Dependent care provider information (name, employer ID, Social Security number)
- ☐ All receipts or canceled checks if itemizing deductions
- ☐ Social Security cards or other official documentation for yourself and all dependents

The Internal Revenue Service sponsors the Volunteer Income Tax Assistance (VITA) and Tax Counseling for the Elderly (TCE) programs. Volunteers participating in these programs must sign a Form 13615, Volunteer Agreement that outlines the volunteer standards of conduct. These agreements require them to provide high quality service and uphold the highest ethical standards. To report unethical behavior to IRS, e-mail us at wi.voltax@irs.gov or call toll free 1-877-330-1205.

Priority service will be provided to taxpayers based on the Tax Counseling for the Elderly Program's legislative intent. This is in no way a violation of Title VI as described below

The Internal Revenue Service will not tolerate discrimination based on race, color,

national origin (including limited English proficiency), disability, reprisal, sex (in education programs or activities) or age in programs or activities receiving federal assistance from the Department of the Treasury - Internal Revenue Service. If a taxpayer believes that he or she has been discriminated against, a written complaint should be sent to the Department of the Treasury - Internal Revenue Service at the following address: Operations Director, Civil Rights Division, Internal Revenue Service, Room 2413, 1111 Constitution Avenue NW, Washington, DC 20224. For all inquiries concerning taxpayer civil rights, contact us at the mailing address or e-mail us at edi.civil.rights.division@irs.gov. Note: Do not send tax returns or other non-civil rights information to the Civil Rights Division office or e-mail address.

aarp.org/taxaide

1-888-227-7669

AARP Foundation Tax-Aide is offered in conjunction with the IRS.

in conjunction with the IRS D143 (1013)

